

# ATLANTIC CAPITAL - MERGERS AND ACQUISITIONS

Organic growth has its limits. Carefully executed M&A deals generate substantial value for shareholders.

Atlantic Capital unlocks value from acquisitions and alliances.

We provide innovative independent advice to board members in structuring and executing successful transactions.

We work seamlessly with our clients to achieve excellent results.

We deliver world class strategic and financial expertise at each mandate. Our clients' interests come first.

## MERGERS & ACQUISITIONS SERVICE OFFERINGS

Acquisitions  
(screening & execution)

Divestitures

Mergers

Joint Ventures

Restructurings

Shareholder relationships

Recapitalizations

Initial Public Offerings

Integration

Spin offs

Exchange Offers

Leverage Buyouts

Unsolicited bids

Takeover Defenses

Competitor Watch

Real Estate Sales and Purchases

Advisory Services